

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ORIGINAL

Union Electric Company (AmerenUE)

RECEIVED
COMMERCIAL CLERK

700N MAY 10 - A 10:31

Request pursuant to Section 6-102 of the
Illinois Public Utilities Act for an order
authorizing Union Electric Company
(AmerenUE) to incur an indebtedness by
undertaking the obligation to pay the
principal, interest and redemption
premium, if any, on up to \$200,000,000
principal amount of Senior Secured Notes
for the purpose of refunding, redeeming
and/or refinancing outstanding evidences
of indebtedness.

03-0540

REPORT OF ISSUANCE OF SENIOR SECURED NOTES

To the Illinois Commerce Commission,

The undersigned, Union Electric Company d/b/a AmerenUE ("AmerenUE"), in accordance with the requirements of Ordered 10 of Order entered by the Illinois Commerce Commission (the "Commission") on September 22, 2003 in the above entitled case, hereby submits its report as follows:

Expenses incurred through March 31, 2004 in connection with issuance of the senior secured notes were as follows:

Fees charged by Illinois Commerce Commission	\$ 29,568
Trustee Fees	5,000
Underwriter Fees	1,300,000
Rating Agency Fees	50,000
Auditing Fees	34,250
Legal Fees and Expenses	19,037
Printing Fees	36,258
Total	<u>\$ 1,474,113</u>

Dated: May 5, 2004

UNION ELECTRIC COMPANY
d/b/a AmerenUE

By 

Steven R. Sullivan
Senior Vice President Governmental/
Regulatory Policy, General Counsel
and Secretary

STATE OF MISSOURI)
) SS.
CITY OF ST. LOUIS)

On this 5th day of May, 2004, before me appeared STEVEN R. SULLIVAN, to me personally known, who, being by me duly sworn, did say that he is Senior Vice President Governmental/Regulatory Policy, General Counsel and Secretary of UNION ELECTRIC COMPANY, a Missouri corporation, and that he had read the above report and the contents are true to the best of his knowledge, information and belief.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

S. A. Kitchens
S. A. KITCHENS
Notary Public — Notary Seal
STATE OF MISSOURI
St. Louis County
My Commission Expires: July 9, 2007